

SCHEDULE A – U.S. GOVERNMENTS AND MARKETABLE SECURITIES

No of Shares or Face Value (Stocks/mutual funds/Bonds)	Description	In Name Of	Market Value

SCHEDULE B – LIFE INSURANCE CARRIED, INCL. GROUP INSURANCE

Face Amount	Name of Company	Beneficiary	Cash Surrender Value	Loans

SCHEDULE C – REAL ESTATE OWNED

Description Of Property and Improvements	Date Acquired	Title in Name of	Cost	Market Value	Mortgage	
					Amount	Maturity

SCHEDULE D – PARTIAL INTERESTS IN REAL ESTATE EQUITIES

Location of Property	% of Ownership	Type	Yr. Of Purchase	Cost (C) of Market (M)	Mortgage	Value of Equity

SCHEDULE E – NON-MARKETABLE SECURITIES

Description of Securities	No. of Shares Owned	Dated:	Book Value Per Financial Statement	No of Shares Outstanding	Total Value

SCHEDULE F – NAMES OF BANKS OR FINANCE COMPANIES WHERE CREDIT HAS BEEN OBTAINED

Name	Date	High Credit	Owe Currently	Secured or Unsecured

The undersigned certifies that both sides hereof and the information inserted therein has been carefully read and is true, correct and complete. In addition, ICNA Re, Inc. or its duly authorized agent, is hereby authorized to make inquiries as necessary concerning or pertaining to the undersigned's financial standing, credit, character or manner of meeting obligations to verify accuracy of the statements made and to determine my credit worthiness.

DATE: _____

Signature _____
Principal

Signature: _____
Spouse